



## Pullman Leasing Company

200 South Michigan Avenue  
Chicago, Illinois 60604  
(312) 322-7070

February 20, 1986

RECORDATION NO. 5887 FILED FEB 26 1986

Interstate Commerce Commission  
Office of Recordation  
Room 2303  
12th & Constitution Avenue  
Washington, D.C. 20423

FEB 26 1986 -9 40 AM

Re: Filing  
Supplemental Agreement  
Dated as of December 15, 1985  
Equipment Trust Agreement  
Dated as of December 15, 1970  
(Series 2)

Gentlemen:

Enclosed for recording under Section 49 U.S.C. 11303 are three executed counterparts of the Supplemental Agreement No. 15 (hereinafter referred to as the "Supplement") dated as of December 15, 1985 to the Equipment Trust Agreement (hereinafter referred to as the "Agreement") dated as of December 15, 1970 between First National City Bank, as Trustee (hereinafter referred to as the "Trustee") and Pullman Transport Leasing Company, presently known as Pullman Rail Leasing Inc. The Agreement was filed with the Commission on December 8, 1970 and was assigned Recordation Number 5889.

The Agreement has been amended from time to time by Supplemental Agreements which have been filed with the Commission. The most recent Supplemental Agreement dated as of September 1, 1984 was filed with the Commission on October 15, 1984 and was assigned Recordation No. 5889-0.

Under the Agreement, the Trustee leases the Trust Equipment described therein to the Company.

The Supplement was entered into by Signal Capital Company, Pullman Rail Leasing Inc. and the Trustee for the purpose of terminating the Agreement and transferring title to the units of Trust Equipment to Pullman Rail Leasing Inc.

I am also enclosing a check payable to the order of the Interstate Commerce Commission in the amount of \$10.00 as the fee for recording the Supplement.

*2 copies to be filed*

*S. Poole*

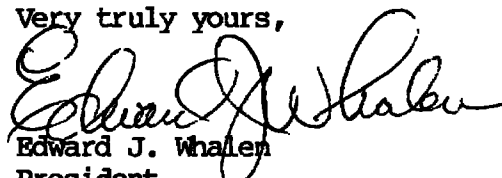


ICC- Office of Recordation  
February 20, 1986  
Page Two

Pursuant to the Commission's rules and regulations for recording of certain documents under Section 49 U.S.C 11303, please duly file one of the enclosed counterparts for record in your office and return the remaining copies, together with the Certificate of Recording, to the messenger making this delivery.

If you have any questions concerning this request, please call me collect.

Very truly yours,

  
Edward J. Whalen  
President

EDW/pn

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

OFFICE OF THE SECRETARY

Edward J. Whalen, President  
Pullman Leasing Company  
200 South Michigan Ave.  
Chicago, Illinois 60604

2/26/86

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/26/86 at 9:40am and assigned re-recording number(s). 5889-Q

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

# ARCHER



**Pullman Leasing Company**

200 South Michigan Avenue  
Chicago, Illinois 60604  
(312) 322-7070

February 20, 1986

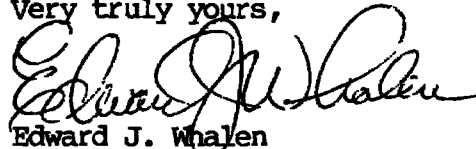
Lisa Paistingel  
Allied-Signal Inc.  
1050 Connecticut Avenue N.W.  
Suite 800  
Washington, D.C. 20036

Dear Miss Paistingel:

Enclosed with this letter is an envelope addressed to the Interstate Commerce Commission covering the amendment of Equipment Trust Agreement, Series 2, of Pullman Transport Leasing Company which heretofore has been filed with the Interstate Commerce Commission.

I would appreciate your arranging to have the envelope delivered to the Interstate Commerce Commission for filing. Whoever takes the envelope should wait for two stamped copies of the Supplemental Agreement and the receipt for filing. The receipt and stamped copies should be returned to me as soon as possible.

Very truly yours,



Edward J. Whalen  
President

EJW/pn

Enclosures

FEDERAL EXPRESS

RECORDATION 1-2 5882 ③ Filed 1986

FEB 26 1986 -9 40 AM

EXECUTED IN 6 COUNTERPARTS

COUNTERPART NO. 3

PULLMAN TRANSPORT LEASING COMPANY

EQUIPMENT TRUST

(Series 2)

SUPPLEMENTAL AGREEMENT NO. 15

Dated as of December 15, 1985

TO

EQUIPMENT TRUST AGREEMENT

Dated as of December 15, 1970

BY AND BETWEEN

First National City Bank  
(Presently known as Citibank, N.A.  
Trustee

AND

Pullman Transport Leasing Company  
(Presently known as Pullman Rail Leasing Inc.)

SUPPLEMENTAL AGREEMENT NO. 15  
EQUIPMENT TRUST AGREEMENT  
DATED AS OF DECEMBER 15, 1970  
(Series 2)

This Supplemental Agreement (hereinafter called the "Supplemental Agreement"), dated as of December 15, 1985, by and between Citibank, N.A., a national banking association incorporated and existing under the laws of the United States, as Trustee (hereinafter called the "Trustee"), Pullman Rail Leasing Inc., a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company") and Signal Capital Corporation, formerly known as Pullman Leasing Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called "SCC").

WHEREAS, the Trustee, originally First National City Bank, and the Company, originally Pullman Transport Leasing Company, entered into an Equipment Trust Agreement, dated as of December 15, 1970 and have heretofore supplemented and amended such Equipment Trust Agreement (which Equipment Trust Agreement, as so amended, is hereinafter called the "Equipment Trust Agreement"); and

WHEREAS, the Trustee, the Company and SCC entered into a Supplemental Agreement dated as of February 26, 1981 whereby SCC assumed as primary obligor, jointly and severally with the Company, pursuant to the guaranty endorsed on the Trust Certificates, the prompt payment of the principal and interest on the Trust Certificates and the due and punctual performance and observance of all the terms, covenants and conditions of the Equipment Trust Agreement to be kept or to be performed by the Company; and

WHEREAS, the lease provided in the Equipment Trust Agreement has terminated and all payments due or to become due from the Company under the Equipment Trust Agreement have been completed and fully made to the Trustee and the Company has requested that the Trustee assign and transfer title to all of the Trust Equipment to the Company in accordance with the provisions of Section 5.05 of the Equipment Trust Agreement; and

WHEREAS, Section 12.01 of the Equipment Trust Agreement authorizes the Trustee and the Company to enter into an agreement or agreements supplemental to the Equipment Trust Agreement which do not adversely affect the interests of the holders of Trust Certificates, as defined in the Equipment Trust Agreement, without the consent of such holders; and

WHEREAS, Section 12.01 of the Equipment Trust Agreement authorizes the Trustee and the Company to enter into an agreement or agreements supplemental to the Equipment Trust Agreement which do not adversely affect the interests of the holders of Trust Certificates, as defined in the Equipment Trust Agreement, without the consent of such holders; and

WHEREAS, pursuant to the provisions of Section 12.01 of the Equipment Trust Agreement, the Equipment Trust Agreement heretofore has been supplemented by Supplemental Agreement dated as of January 14, 1971; Supplemental Agreement dated as of June 15, 1973; Supplemental Agreement No. 2 dated as of March 18, 1974; Supplemental Agreement No. 3 dated as of December 1, 1975; Supplemental Agreement No. 4 dated as of December 17, 1975; Supplemental Agreement No. 5 dated as of November 1, 1977; Supplemental Agreement No. 6 dated as September 1, 1978; Supplemental Agreement No. 7 dated as of January 1, 1979; Supplemental

Agreement No. 8 dated as of November 15, 1979; Supplemental Agreement dated as of February 26, 1981; Supplemental Agreement No. 10 dated as of November 1, 1981; Supplemental Agreement No. 11 dated as of February 15, 1983; Supplemental Agreement No. 12, dated as of July 1, 1983; and Supplemental Agreement No. 13, dated as of September 1, 1984; and Supplemental Agreement No. 14 dated as of August 1, 1985; and

WHEREAS, the Trustee, the Company and SOC desire to enter into the Supplemental Agreement to permit such assignment and transfer of title to all of the Trust Equipment to the Company by the Trustee.

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the Trustee, the Company and SOC agree as follows:

1. Attached hereto as Schedule A is a list of units of Trust Equipment title to which is to be assigned and transferred to the Company pursuant to Section 5.05 of the Equipment Trust Agreement. Each of such units of Trust Equipment is hereby deleted from Schedule A to the Equipment Trust Agreement.
2. The Equipment Trust Agreement, as further amended by the Supplemental Agreement, shall continue in full force and effect.

IN WITNESS WHEREOF, the Trustee, the Company and SOC have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

Attest:

Robert F. Furr  
Trust Officer

Citibank, N.A., as Trustee

By: [Signature]  
Senior Trust Officer

Attest:

Allison H. Pellegrino  
Assistant Secretary

Signal Capital Corporation

By: [Signature]  
Vice President

Attest:

David R. Wood  
Assistant Secretary

Pullman Rail Leasing Inc.

By: [Signature]  
Vice President

STATE OF NEW HAMPSHIRE )  
 ) SS  
COUNTY OF ROCKINGHAM )

I, Mary F Vancile, a Notary Public in and for such County and State, do hereby certify that Mr. Brian Morozco, personally known to me to be a Vice President of Signal Capital Corporation, a Delaware corporation, and Allison G Pellegrino, personally known to me to be an Assistant Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Vice President and Assistant Secretary of said corporation and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 20<sup>th</sup> day of January, 1986.

Mary F Vancile  
Notary Public

My commission expires Nov 2, 1988

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

I, Dorothea R. Steckley, a Notary Public in and for such County and State, do hereby certify that Edward J. Whalen, personally known to me to be a Vice President of Pullman Rail Leasing Inc., a Delaware corporation, and David R. Wood, personally known to me to be an Assistant Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Vice President and Assistant Secretary of said corporation and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 15th day of December, 1985.

Dorothea R. Steckley  
Notary Public

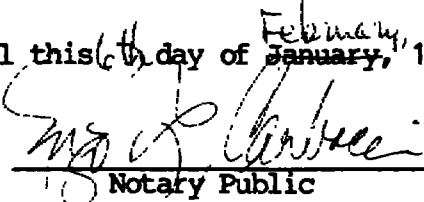
My commission expires April 5, 1988.



STATE OF NEW YORK )  
 ) SS  
COUNTY OF NEW YORK )

I, ENZO L. CARLUCCI, a Notary Public in and for such county and state, do hereby certify that Salvatore D. Mineo, personally known to me to be Senior Trust Officer of Citibank, N.A. and ROBERT FRIER, personally known to me to be TRUST OFFICER of said Bank, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement, appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Senior Trust Officer and TRUST OFFICER of said Bank and caused the seal of said Bank to be affixed thereto, pursuant to authority as their free and voluntary act and as the free and voluntary act and deed of said Bank, for uses and purposes therein set forth.

Given under my hand and notarial seal this 6<sup>th</sup> day of February, 1986.

  
Notary Public

ENZO L. CARLUCCI  
Notary Public, State of New York  
No. 42-0000000000  
Qualified in Richmond County  
Cert. filed in New York County  
Term expires March 30, 1986

BILG0450

PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/85

| CAR TYPE | BEGINNING INT. NUMBER | ENDING INT. NUMBER | LESSEE | DATE INST |
|----------|-----------------------|--------------------|--------|-----------|
| 10400T   | PTLX 210018           | PTLX 210019        | MOBAY  | 11/75     |
| 10400T   | PTLX 210020           |                    | MOBAY  | 10/75     |
| 10400T   | PTLX 210021           | PTLX 210023        | MOBAY  | 11/75     |

CAR TYPE TOTAL 6 CARS

|        |             |             |       |       |
|--------|-------------|-------------|-------|-------|
| 16300T | TLDX 216028 | TLDX 216032 | HODKC | 08/68 |
| 16300T | TLDX 216034 | TLDX 216035 | HODKC | 08/68 |

CAR TYPE TOTAL 7 CARS

|        |             |             |       |       |
|--------|-------------|-------------|-------|-------|
| 20800T | PTLX 120262 | PTLX 120263 | BURLI | 12/74 |
| 20800T | PTLX 120274 |             | PENMT | 01/75 |
| 20800T | PTLX 120275 |             | DUPON | 01/75 |
| 20800T | PTLX 120276 | PTLX 120277 | CIBGY | 01/75 |
| 20800T | PTLX 120278 |             | CHEMI | 01/75 |
| 20800T | TLDX 120042 | TLDX 120043 |       | 08/70 |
| 20800T | TLDX 120045 | TLDX 120054 |       | 08/70 |
| 20800T | TLDX 120055 | TLDX 120066 | NOPET | 08/70 |

CAR TYPE TOTAL 31 CARS

|        |             |             |       |       |
|--------|-------------|-------------|-------|-------|
| 23500T | PLCX 223981 |             | COSTL | 09/79 |
| 23500T | PLCX 223982 |             | UCARB | 09/79 |
| 23500T | PLCX 223983 |             | UCARB | 09/79 |
| 23500T | PLCX 224001 |             | PRGAM | 10/79 |
| 23500T | PLCX 224006 | PLCX 224007 | PRGAM | 10/79 |
| 23500T | PLCX 224008 |             | DUPON | 10/79 |
| 23500T | PLCX 224040 |             | PRGAM | 11/79 |
| 23500T | PLCX 224041 |             | KOPRS | 11/79 |
| 23500T | PLCX 224042 |             | DUPON | 01/80 |
| 23500T | PLCX 224043 | PLCX 224044 | DUPON | 11/79 |
| 23500T | PLCX 224045 |             | PRGAM | 11/79 |
| 23500T | PLCX 224046 | PLCX 224047 | DUPON | 11/79 |
| 23500T | PLCX 224048 |             | ARCOC | 11/79 |
| 23500T | PLCX 224134 |             |       | 01/80 |
| 23500T | PLCX 224135 |             | COSTL | 01/80 |
| 23500T | PLCX 224136 |             | DOWCH | 01/80 |
| 23500T | PLCX 224168 |             | UCARB | 02/80 |
| 23500T | PLCX 224169 |             | GENLA | 01/80 |
| 23500T | PLCX 224170 |             | UCARB | 02/80 |
| 23500T | PLCX 224171 |             | ARIZC | 02/80 |
| 23500T | PTLX 223716 |             |       | 12/74 |
| 23500T | PTLX 223717 |             | MITCO | 12/74 |
| 23500T | PTLX 223718 |             | PRGAM | 12/74 |
| 23500T | PTLX 223719 |             |       | 12/74 |
| 23500T | PTLX 223720 |             | PRGAM | 12/74 |
| 23500T | PTLX 223721 | PTLX 223722 |       | 12/74 |
| 23500T | PTLX 223723 |             | PRGAM | 12/74 |
| 23500T | PTLX 223737 |             | PRGAM | 01/75 |

BILG0450

PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/8

| CAR<br>TYPE | *<br>BEGINNING<br>INT. NUMBER | * C A R S *<br>ENDING<br>INT. NUMBER | LESSEE | DATE<br>INST |
|-------------|-------------------------------|--------------------------------------|--------|--------------|
| 23500T      | PTLX 223738                   |                                      | WITCO  | 01/75        |
| 23500T      | PTLX 223739                   |                                      |        | 01/75        |
| 23500T      | PTLX 223740                   |                                      | WITCO  | 01/75        |
| 23500T      | PTLX 223741                   | PTLX 223743                          |        | 01/75        |
| 23500T      | PTLX 223742                   |                                      | WITCO  | 01/75        |
| 23500T      | PTLX 223743                   |                                      |        | 01/75        |
| 23500T      | PTLX 223744                   |                                      |        | 01/75        |
| 23500T      | PTLX 223745                   |                                      |        | 01/75        |
| 23500T      | PTLX 223746                   | PTLX 223747                          | PRGAM  | 01/75        |
| 23500T      | PTLX 223754                   | PTLX 223756                          | DUPON  | 04/75        |
| 23500T      | PTLX 223757                   |                                      | ARIZC  | 04/75        |
| 23500T      | PTLX 223758                   |                                      | DUPON  | 04/75        |
| 23500T      | PTLX 223759                   |                                      | MONSA  | 04/75        |
| 23500T      | PTLX 223760                   |                                      | ARIZC  | 04/75        |
| 23500T      | PTLX 223761                   |                                      | GETTY  | 04/75        |
| 23500T      | PTLX 223762                   |                                      | TRANE  | 04/75        |
| 23500T      | PTLX 223763                   |                                      |        | 04/75        |
| 23500T      | PTLX 223764                   |                                      | ARIZC  | 04/75        |
| 23500T      | PTLX 223765                   |                                      | DUPON  | 04/75        |
| 23500T      | PTLX 223772                   |                                      | ARIZC  | 04/75        |
| 23500T      | PTLX 223775                   | PTLX 223776                          | ARIZC  | 04/75        |
| 23500T      | PTLX 223777                   |                                      | DUPON  | 04/75        |
| 23500T      | PTLX 223778                   | PTLX 223779                          | ARIZC  | 04/75        |
| 23500T      | PTLX 223780                   | PTLX 223781                          | DUPON  | 04/75        |
| 23500T      | PTLX 223782                   |                                      | ALLCH  | 04/75        |
| 23500T      | PTLX 223783                   | PTLX 223784                          | DUPON  | 04/75        |
| 23500T      | PTLX 223785                   |                                      | TRANE  | 04/75        |
| 23500T      | PTLX 223786                   |                                      | TEXAC  | 04/75        |
| 23500T      | PTLX 223787                   |                                      | DLINC  | 04/75        |
| 23500T      | PTLX 223822                   |                                      |        | 05/75        |
| 23500T      | PTLX 223823                   |                                      | ARIZC  | 05/75        |
| 23500T      | PTLX 223868                   |                                      | MOBAY  | 09/75        |
| 23500T      | PTLX 223869                   | PTLX 223870                          | DUPON  | 07/75        |
| 23500T      | PTLX 223871                   |                                      | KOPRS  | 07/75        |
| 23500T      | PTLX 223872                   |                                      | UCARB  | 08/75        |
| 23500T      | PTLX 223873                   | PTLX 223877                          | DUPON  | 07/75        |
| 23500T      | PTLX 223878                   | PTLX 223886                          | UCARB  | 08/75        |
| 23500T      | PTLX 223887                   |                                      | DUPON  | 08/75        |
| 23500T      | PTLX 223888                   | PTLX 223895                          | UCARB  | 08/75        |
| 23500T      | TLOX 092406                   | TLOX 092409                          | SHELL  | 07/70        |
| 23500T      | TLOX 092410                   |                                      | SHELL  | 07/70        |
| 23500T      | TLOX 092411                   | TLOX 092413                          | SHELL  | 07/70        |
| 23500T      | TLOX 123000                   | TLOX 123003                          | ALLCH  | 07/68        |
| 23500T      | TLOX 223000                   | TLOX 223005                          | KOPRS  | 08/68        |
| 23500T      | TLOX 223007                   |                                      | KOPRS  | 08/68        |
| 23500T      | TLOX 223010                   | TLOX 223013                          | PRGAM  | 10/68        |
| 23500T      | TLOX 223014                   |                                      |        | 10/68        |
| 23500T      | TLOX 223074                   | TLOX 223075                          | MOBAY  | 04/70        |
| 23500T      | TLOX 223076                   | TLOX 223077                          |        | 04/70        |
| 23500T      | TLOX 223078                   |                                      | TEMCO  | 04/70        |
| 23500T      | TLOX 223079                   |                                      | CONIL  | 04/70        |
| 23500T      | TLOX 223080                   |                                      | LYNPT  | 04/70        |

BILG0450

PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31

| CAR TYPE | BEGINNING INI. | CARS NUMBER | ENDING INI. | NUMBER | LESSEE | DATE INST |
|----------|----------------|-------------|-------------|--------|--------|-----------|
| 23500T   | TLDX           | 223081      |             |        | ARCOC  | 04/70     |
| 23500T   | TLDX           | 223082      |             |        | CONIL  | 04/70     |
| 23500T   | TLDX           | 223083      |             |        |        | 04/70     |
| 23500T   | TLDX           | 223084      | TLDX        | 223085 | ARCOC  | 04/70     |
| 23500T   | TLDX           | 223086      |             |        | ARCOC  | 07/70     |
| 23500T   | TLDX           | 223087      | TLDX        | 223088 |        | 07/70     |
| 23500T   | TLDX           | 223089      | TLDX        | 223091 | MOBAY  | 07/70     |
| 23500T   | TLDX           | 223093      |             |        | MOBAY  | 07/70     |
| 23500T   | TLDX           | 223095      | TLDX        | 223097 | MOBAY  | 07/70     |
| 23500T   | TLDX           | 223099      | TLDX        | 223100 | MOBAY  | 07/70     |
| 23500T   | TLDX           | 223101      | TLDX        | 223102 | MOBAY  | 07/70     |

CAR TYPE TOTAL 148 CARS

|        |      |        |      |        |       |       |
|--------|------|--------|------|--------|-------|-------|
| 26000T | PTLX | 126013 | PTLX | 126014 | DUPON | 05/75 |
| 26000T | PTLX | 126015 | PTLX | 126017 | UNOIL | 05/75 |
| 26000T | PTLX | 126018 |      |        | DUPON | 05/75 |
| 26000T | PTLX | 126019 | PTLX | 126020 | SEAGR | 05/75 |
| 26000T | PTLX | 126021 |      |        | UNOIL | 05/75 |

CAR TYPE TOTAL 9 CARS

|        |      |        |      |        |       |       |
|--------|------|--------|------|--------|-------|-------|
| 29600T | TLDX | 129000 | TLDX | 129001 | HRCOF | 12/68 |
| 29600T | TLDX | 129002 |      |        | HRCOF | 12/68 |
| 29600T | TLDX | 129003 | TLDX | 129004 | ARCOM | 12/68 |
| 29600T | TLDX | 129005 |      |        | INTMC | 12/68 |
| 29600T | TLDX | 129007 |      |        |       | 12/68 |

CAR TYPE TOTAL 7 CARS

|        |      |        |      |        |       |       |
|--------|------|--------|------|--------|-------|-------|
| 4427CH | TLCX | 019045 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019046 |      |        | LANMK | 07/64 |
| 4427CH | TLCX | 019047 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019048 |      |        | CARGI | 07/64 |
| 4427CH | TLCX | 019049 |      |        | PILBS | 07/64 |
| 4427CH | TLCX | 019051 | TLCX | 019052 | STALY | 07/64 |
| 4427CH | TLCX | 019053 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019055 | TLCX | 019056 | INTLS | 07/64 |
| 4427CH | TLCX | 019057 |      |        |       | 07/64 |
| 4427CH | TLCX | 019058 |      |        | PILBS | 07/64 |
| 4427CH | TLCX | 019059 | TLCX | 019061 | INTLS | 07/64 |
| 4427CH | TLCX | 019062 |      |        | PILBS | 07/64 |
| 4427CH | TLCX | 019063 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019064 |      |        |       | 07/64 |
| 4427CH | TLCX | 019065 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019066 |      |        | PILBS | 07/64 |
| 4427CH | TLCX | 019067 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019069 |      |        | INTLS | 07/64 |
| 4427CH | TLCX | 019070 |      |        | STALY | 07/64 |
| 4427CH | TLCX | 019071 | TLCX | 019072 | INTLS | 07/64 |

| CAR TYPE | BEGINNING INI. NUMBER | ENDING INI. NUMBER | LESSEE | DATE INST |
|----------|-----------------------|--------------------|--------|-----------|
| 4427CH   | TLCX 0190073          |                    | CARGI  | 07/66     |
| 4427CH   | TLCX 0190072          |                    | INTLS  | 07/66     |
| 4427CH   | TLOX 0054170          |                    | PILBS  | 05/65     |
| 4427CH   | TLOX 0054108          |                    | GENWY  | 06/65     |
| 4427CH   | TLOX 0054109          |                    | GENWY  | 06/65     |
| 4427CH   | TLOX 0054115          |                    | DEMTR  | 01/66     |
| 4427CH   | TLOX 0054117          | TLOX 005418        | PILBS  | 01/66     |
| 4427CH   | TLOX 0054135          |                    | INTLS  | 01/66     |
| 4427CH   | TLOX 0054136          |                    | GENWY  | 01/66     |
| 4427CH   | TLOX 0054137          |                    | DEMTR  | 01/66     |
| 4427CH   | TLOX 0054138          |                    | MONSA  | 01/66     |
| 4427CH   | TLOX 0054139          |                    | PILBS  | 01/66     |
| 4427CH   | TLOX 0054140          |                    | INTLS  | 01/66     |
| 4427CH   | TLOX 0054142          |                    | PILBS  | 01/66     |
| 4427CH   | TLOX 0054143          |                    | GENWY  | 01/66     |
| 4427CH   | TLOX 0054146          |                    | GENWY  | 01/66     |
| 4427CH   | TLOX 0054149          |                    | STALY  | 01/66     |
| 4427CH   | TLOX 0054150          |                    | INTLS  | 01/66     |
| 4427CH   | TLOX 0054151          |                    | DEMTR  | 01/66     |
| 4427CH   | TLOX 0054152          |                    | GENWY  | 01/66     |
| 4427CH   | TLOX 0054153          |                    | INTLS  | 01/66     |
| 4427CH   | TLOX 0054154          |                    | PILBY  | 01/66     |
| 4427CH   | TLOX 006482           |                    | PILBS  | 04/67     |

CAR TYPE TOTAL

49 CARS

|        |              |             |       |       |
|--------|--------------|-------------|-------|-------|
| 4740CH | KYLE 030366  |             | KYLER | 10/70 |
| 4740CH | KYLE 030375  |             | KYLER | 10/70 |
| 4740CH | KYLE 0303804 |             | KYLER | 10/70 |
| 4740CH | KYLE 030516  |             | KYLER | 10/70 |
| 4740CH | KYLE 030526  |             | KYLER | 10/70 |
| 4740CH | KYLE 030532  |             | KYLER | 10/70 |
| 4740CH | KYLE 030537  |             | KYLER | 10/70 |
| 4740CH | KYLE 030544  |             | KYLER | 10/70 |
| 4740CH | KYLE 030546  |             | KYLER | 10/70 |
| 4740CH | KYLE 030569  |             | KYLER | 10/70 |
| 4740CH | KYLE 030578  |             | KYLER | 10/70 |
| 4740CH | KYLE 030582  |             | KYLER | 10/70 |
| 4740CH | KYLE 030584  |             | KYLER | 10/70 |
| 4740CH | KYLE 030588  | KYLE 030589 | KYLER | 10/70 |
| 4740CH | KYLE 030595  |             | KYLER | 10/70 |
| 4740CH | KYLE 030598  |             | KYLER | 10/70 |
| 4740CH | KYLE 030601  | KYLE 030602 | KYLER | 10/70 |
| 4740CH | KYLE 030614  |             | KYLER | 10/70 |
| 4740CH | KYLE 030628  |             | KYLER | 10/70 |
| 4740CH | KYLE 030632  |             | KYLER | 10/70 |
| 4740CH | KYLE 030874  |             | KYLER | 10/70 |
| 4740CH | KYLE 030877  |             | KYLER | 10/70 |
| 4740CH | KYLE 030889  | KYLE 030891 | KYLER | 10/70 |
| 4740CH | KYLE 030898  |             | KYLER | 10/70 |

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| CAR<br>TYPE | BEGINNING<br>INI. NUMBER | CARS<br>INI. NUMBER | ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|-------------|--------------------------|---------------------|------------------|--------|--------------|
| 4740CH      | MILW 100000              | MILW 100002         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100004              | MILW 100010         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100012              | MILW 100015         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100017              | MILW 100023         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100025              | MILW 100037         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100041              | MILW 100046         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100048              | MILW 100057         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100059              | MILW 100063         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100065              | MILW 100066         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100069              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100071              | MILW 100073         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100075              | MILW 100077         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100079              | MILW 100084         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100086              | MILW 100097         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100100              | MILW 100101         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100102              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100103              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100105              | MILW 100109         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100111              | MILW 100118         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100120              | MILW 100122         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100124              | MILW 100127         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100129              | MILW 100131         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100133              | MILW 100145         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100147              | MILW 100156         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100158              | MILW 100161         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100163              | MILW 100167         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100169              | MILW 100179         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100183              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100185              | MILW 100196         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100198              | MILW 100208         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100210              | MILW 100212         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100214              | MILW 100222         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100224              | MILW 100230         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100232              | MILW 100241         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100243              | MILW 100244         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100245              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100246              | MILW 100247         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100249              | MILW 100251         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100253              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100255              | MILW 100256         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100258              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100259              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100260              | MILW 100272         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100274              | MILW 100280         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100282              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100286              | MILW 100300         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100302              |                     |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100304              | MILW 100331         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100334              | MILW 100345         |                  | MILRY  | 09/70        |
| 4740CH      | MILW 100348              |                     |                  | MILRY  | 09/70        |

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EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/

| CAR TYPE | BEGINNING<br>INI. NUMBER | CARS<br>INI. NUMBER | ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|----------|--------------------------|---------------------|------------------|--------|--------------|
| 4740CH   | MILW                     | 100350              | MILW 100355      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100357              | MILW 100364      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100366              | MILW 100393      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100395              |                  | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100397              | MILW 100411      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100414              | MILW 100416      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100418              | MILW 100428      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100430              | MILW 100440      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100441              | MILW 100442      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100443              | MILW 100452      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100455              |                  | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100456              |                  |        | 09/70        |
| 4740CH   | MILW                     | 100457              |                  | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100459              | MILW 100464      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100465              |                  |        | 09/70        |
| 4740CH   | MILW                     | 100466              | MILW 100471      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100473              | MILW 100480      | MILRY  | 09/70        |
| 4740CH   | MILW                     | 100482              | MILW 100499      | MILRY  | 09/70        |
| 4740CH   | TLCX                     | 030109              | TLCX 030110      | CENSO  | 10/70        |
| 4740CH   | TLCX                     | 030112              |                  |        | 10/70        |
| 4740CH   | TLCX                     | 030113              |                  | CHESI  | 10/70        |
| 4740CH   | TLCX                     | 030114              |                  | DREYF  | 10/70        |
| 4740CH   | TLCX                     | 030115              |                  | CHESI  | 10/70        |
| 4740CH   | TLCX                     | 030119              |                  | DREYF  | 10/70        |
| 4740CH   | TLCX                     | 030121              |                  | FARMG  | 10/70        |
| 4740CH   | TLCX                     | 030123              | TLCX 030128      | FARMG  | 10/70        |
| 4740CH   | TLCX                     | 030130              |                  | FARMG  | 10/70        |
| 4740CH   | TLCX                     | 030131              | TLCX 030135      | HUISI  | 10/70        |
| 4740CH   | TLCX                     | 030151              |                  | BARTL  | 06/70        |
| 4740CH   | TLCX                     | 030153              |                  | BARTL  | 06/70        |
| 4740CH   | TLCX                     | 030155              |                  | HONSA  | 06/70        |
| 4740CH   | TLCX                     | 030156              |                  | DREYF  | 06/70        |
| 4740CH   | TLCX                     | 030157              |                  | CARGI  | 06/70        |
| 4740CH   | TLCX                     | 030159              |                  | CHESI  | 06/70        |
| 4740CH   | TLCX                     | 030255              |                  | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030257              | TLCX 030260      | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030261              |                  | CONBG  | 10/70        |
| 4740CH   | TLCX                     | 030262              | TLCX 030268      | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030269              |                  | TEMCO  | 10/70        |
| 4740CH   | TLCX                     | 030270              |                  |        | 10/70        |
| 4740CH   | TLCX                     | 030271              |                  | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030272              |                  | MICHL  | 10/70        |
| 4740CH   | TLCX                     | 030273              |                  | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030274              |                  |        | 10/70        |
| 4740CH   | TLCX                     | 030275              |                  | CARGI  | 10/70        |
| 4740CH   | TLCX                     | 030277              |                  | DREYF  | 10/70        |
| 4740CH   | TLCX                     | 030279              | TLCX 030281      | MICHL  | 10/70        |
| 4740CH   | TLCX                     | 030283              |                  | MICHL  | 10/70        |
| 4740CH   | TLCX                     | 030291              |                  | MICHL  | 10/70        |
| 4740CH   | TLCX                     | 030293              |                  | MICHL  | 10/70        |

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PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/8

| CAR<br>TYPE | BEGINNING<br>INI. NUMBER | C A R S<br>INI. NUMBER | ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|-------------|--------------------------|------------------------|------------------|--------|--------------|
| 4740CH      | TLCX                     | 030297                 | TLCX 030298      | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030300                 | TLCX 030301      | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030303                 | TLCX 030304      | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030306                 |                  | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030309                 |                  | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030315                 |                  | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030317                 | TLCX 030323      | NICHL  | 10/70        |
| 4740CH      | TLCX                     | 030324                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030325                 |                  | MONSA  | 10/70        |
| 4740CH      | TLCX                     | 030327                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030328                 |                  | CHEST  | 10/70        |
| 4740CH      | TLCX                     | 030329                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030330                 |                  | LOWAN  | 10/70        |
| 4740CH      | TLCX                     | 030331                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030332                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030333                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030335                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030336                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030337                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030338                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030339                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030340                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030341                 | TLCX 030342      | CHEST  | 10/70        |
| 4740CH      | TLCX                     | 030343                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030344                 | TLCX 030345      | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030346                 | TLCX 030349      | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030350                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030351                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030352                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030353                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030354                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030355                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030356                 | TLCX 030357      | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030358                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030359                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030360                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030361                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030362                 |                  | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030363                 | TLCX 030364      | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030365                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030366                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030367                 |                  | PILBS  | 10/70        |
| 4740CH      | TLCX                     | 030369                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030370                 | TLCX 030371      | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030372                 |                  | DREYF  | 10/70        |
| 4740CH      | TLCX                     | 030374                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030375                 |                  |        | 10/70        |
| 4740CH      | TLCX                     | 030376                 | TLCX 030377      | CARGI  | 10/70        |
| 4740CH      | TLCX                     | 030378                 |                  | TEMCO  | 10/70        |
| 4740CH      | TLCX                     | 030379                 | TLCX 030381      | CARGI  | 10/70        |



| CAR<br>TYPE | *<br>BEGINNING<br>INI. NUMBER | * C A R S *<br>ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|-------------|-------------------------------|---------------------------------|--------|--------------|
| 4740CH      | TLCX 030382                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030383                   | TLCX 030384                     | CARGI  | 10/70        |
| 4740CH      | TLCX 030385                   |                                 | TEMCO  | 10/70        |
| 4740CH      | TLCX 030386                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030387                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030388                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030389                   |                                 | TEMCO  | 10/70        |
| 4740CH      | TLCX 030391                   |                                 | TEMCO  | 10/70        |
| 4740CH      | TLCX 030392                   |                                 | PILBS  | 10/70        |
| 4740CH      | TLCX 030393                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030394                   | TLCX 030395                     | TEMCO  | 10/70        |
| 4740CH      | TLCX 030396                   |                                 | CHEST  | 10/70        |
| 4740CH      | TLCX 030397                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030398                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030400                   |                                 | TEMCO  | 10/70        |
| 4740CH      | TLCX 030401                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030402                   |                                 | PILBS  | 10/70        |
| 4740CH      | TLCX 030403                   |                                 | BARTL  | 10/70        |
| 4740CH      | TLCX 030404                   |                                 | CHEST  | 10/70        |
| 4740CH      | TLCX 030405                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030406                   |                                 | PILBS  | 10/70        |
| 4740CH      | TLCX 030407                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030408                   | TLCX 030410                     | TEMCO  | 10/70        |
| 4740CH      | TLCX 030411                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030412                   |                                 |        | 10/70        |
| 4740CH      | TLCX 030413                   |                                 | DEMTR  | 10/70        |
| 4740CH      | TLCX 030414                   |                                 | UCARB  | 10/70        |
| 4740CH      | TLCX 030416                   | TLCX 030417                     | CARGI  | 10/70        |
| 4740CH      | TLCX 030418                   |                                 | TEMCO  | 10/70        |
| 4740CH      | TLCX 030419                   | TLCX 030420                     | DREYF  | 10/70        |
| 4740CH      | TLCX 030423                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030424                   | TLCX 030430                     | OLINA  | 10/70        |
| 4740CH      | TLCX 030432                   |                                 | OLINA  | 10/70        |
| 4740CH      | TLCX 030433                   |                                 | OLINA  | 10/70        |
| 4740CH      | TLCX 030434                   | TLCX 030435                     | OLINA  | 10/70        |
| 4740CH      | TLCX 030437                   |                                 | OLINA  | 10/70        |
| 4740CH      | TLCX 030440                   | TLCX 030469                     | OLINA  | 10/70        |
| 4740CH      | TLCX 030470                   |                                 | OLINA  | 10/70        |
| 4740CH      | TLCX 030471                   | TLCX 030472                     | OLINA  | 10/70        |
| 4740CH      | TLCX 030473                   |                                 | OLINA  | 10/70        |
| 4740CH      | TLCX 030474                   | TLCX 030481                     | CENSO  | 10/70        |
| 4740CH      | TLCX 030483                   |                                 | CENSO  | 10/70        |
| 4740CH      | TLCX 030484                   |                                 | GRAPR  | 10/70        |
| 4740CH      | TLCX 030485                   |                                 | BARTL  | 10/70        |
| 4740CH      | TLCX 030486                   |                                 | DREYF  | 10/70        |
| 4740CH      | TLCX 030487                   |                                 |        | 10/70        |
| 4740CH      | TLCX 030488                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030489                   |                                 | CHEST  | 10/70        |
| 4740CH      | TLCX 030490                   |                                 | CARGI  | 10/70        |
| 4740CH      | TLCX 030491                   |                                 | BARTL  | 10/70        |

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EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31

| CAR TYPE | * BEGINNING INI. | * * C A R S * *<br>NUMBER | ENDING INI. NUMBER | LESSEE | DATE INST |
|----------|------------------|---------------------------|--------------------|--------|-----------|
| 4740CH   | TLCX             | 030492                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030493                    |                    | IOWAN  | 10/70     |
| 4740CH   | TLCX             | 030494                    | TLCX 030495        | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030496                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030497                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030498                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030499                    |                    | PILBS  | 10/70     |
| 4740CH   | TLCX             | 030500                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030501                    |                    | PILBS  | 10/70     |
| 4740CH   | TLCX             | 030502                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030503                    |                    | PILBS  | 10/70     |
| 4740CH   | TLCX             | 030504                    | TLCX 030505        |        | 10/70     |
| 4740CH   | TLCX             | 030506                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030507                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030508                    |                    | CHESI  | 10/70     |
| 4740CH   | TLCX             | 030509                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030512                    |                    | IOWAN  | 10/70     |
| 4740CH   | TLCX             | 030513                    |                    | TEMCO  | 10/70     |
| 4740CH   | TLCX             | 030514                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030515                    |                    | PILBS  | 10/70     |
| 4740CH   | TLCX             | 030516                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030517                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030518                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030519                    |                    | PILBS  | 10/70     |
| 4740CH   | TLCX             | 030520                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030522                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030523                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030524                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030525                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030526                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030529                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030530                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030532                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030533                    |                    | MICHL  | 10/70     |
| 4740CH   | TLCX             | 030534                    |                    | CONBG  | 10/70     |
| 4740CH   | TLCX             | 030535                    |                    | CHESI  | 10/70     |
| 4740CH   | TLCX             | 030536                    | TLCX 030537        |        | 10/70     |
| 4740CH   | TLCX             | 030538                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030539                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030540                    |                    | CHESI  | 10/70     |
| 4740CH   | TLCX             | 030541                    |                    | MICHL  | 10/70     |
| 4740CH   | TLCX             | 030542                    |                    |        | 10/70     |
| 4740CH   | TLCX             | 030543                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030544                    | TLCX 030546        |        | 10/70     |
| 4740CH   | TLCX             | 030548                    |                    | DREYF  | 10/70     |
| 4740CH   | TLCX             | 030550                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030551                    |                    | MICHL  | 10/70     |
| 4740CH   | TLCX             | 030552                    |                    | CARGI  | 10/70     |
| 4740CH   | TLCX             | 030553                    |                    | DENTR  | 10/70     |
| 4740CH   | TLCX             | 030554                    |                    | DREYF  | 10/70     |

| CAR<br>TYPE | *<br>BEGINNING<br>INI. | *<br>C A R S<br>NUMBER | *<br>ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|-------------|------------------------|------------------------|-----------------------|--------|--------------|
| 4740CH      | TLCX                   | 030555                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030557                 |                       | MICHL  | 10/70        |
| 4740CH      | TLCX                   | 030558                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030560                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030562                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030565                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030566                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030567                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030568                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030569                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030570                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030571                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030573                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030577                 | TLCX 030578           |        | 10/70        |
| 4740CH      | TLCX                   | 030579                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030580                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030581                 |                       | TEMCO  | 10/70        |
| 4740CH      | TLCX                   | 030582                 | TLCX 030584           |        | 10/70        |
| 4740CH      | TLCX                   | 030586                 |                       | PILBS  | 10/70        |
| 4740CH      | TLCX                   | 030588                 | TLCX 030589           |        | 10/70        |
| 4740CH      | TLCX                   | 030592                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030593                 | TLCX 030595           |        | 10/70        |
| 4740CH      | TLCX                   | 030597                 |                       | CONBG  | 10/70        |
| 4740CH      | TLCX                   | 030598                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030599                 | TLCX 030600           | PILBS  | 10/70        |
| 4740CH      | TLCX                   | 030601                 | TLCX 030602           |        | 10/70        |
| 4740CH      | TLCX                   | 030603                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030604                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030605                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030606                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030607                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030608                 |                       | PILBS  | 10/70        |
| 4740CH      | TLCX                   | 030609                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030610                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030611                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030612                 | TLCX 030613           |        | 10/70        |
| 4740CH      | TLCX                   | 030614                 | TLCX 030615           |        | 10/70        |
| 4740CH      | TLCX                   | 030618                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030619                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030621                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030622                 |                       | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030623                 |                       | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030624                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030625                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030626                 |                       | DREYF  | 10/70        |
| 4740CH      | TLCX                   | 030628                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030629                 | TLCX 030631           | CHESI  | 10/70        |
| 4740CH      | TLCX                   | 030632                 |                       |        | 10/70        |
| 4740CH      | TLCX                   | 030634                 | TLCX 030643           | CARGI  | 10/70        |
| 4740CH      | TLCX                   | 030644                 | TLCX 030650           | GRACE  | 10/70        |

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EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31

| CAR TYPE | BEGINNING INI. NUMBER | CARS INI. NUMBER | ENDING NUMBER | LESSEE | DATE INST |
|----------|-----------------------|------------------|---------------|--------|-----------|
| 4740CH   | TLCX                  | 030651           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030652           | TLCX 030653   | GRACE  | 10/70     |
| 4740CH   | TLCX                  | 030654           | TLCX 030662   | LINCN  | 10/70     |
| 4740CH   | TLCX                  | 030664           | TLCX 030667   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030669           | TLCX 030674   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030676           | TLCX 030679   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030682           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030683           | TLCX 030684   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030686           | TLCX 030688   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030692           | TLCX 030696   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030698           | TLCX 030705   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030707           | TLCX 030719   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030721           | TLCX 030722   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030724           | TLCX 030732   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030734           | TLCX 030736   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030738           |               | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030739           |               | PILBY  | 10/70     |
| 4740CH   | TLCX                  | 030742           |               | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030744           | TLCX 030747   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030749           | TLCX 030751   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030754           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030756           | TLCX 030758   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030760           | TLCX 030762   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030764           |               | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030767           | TLCX 030769   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030772           | TLCX 030777   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030779           |               | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030781           | TLCX 030783   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030785           | TLCX 030797   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030799           | TLCX 030803   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030805           | TLCX 030809   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030811           | TLCX 030826   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030828           | TLCX 030830   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030832           | TLCX 030845   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030847           | TLCX 030858   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030860           | TLCX 030863   | BURLI  | 10/70     |
| 4740CH   | TLCX                  | 030865           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030866           |               | CARGI  | 10/70     |
| 4740CH   | TLCX                  | 030867           |               | PILBS  | 10/70     |
| 4740CH   | TLCX                  | 030868           |               | CARGI  | 10/70     |
| 4740CH   | TLCX                  | 030869           | TLCX 030870   | TEMCO  | 10/70     |
| 4740CH   | TLCX                  | 030871           |               | CONBG  | 10/70     |
| 4740CH   | TLCX                  | 030874           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030875           |               | CARGI  | 10/70     |
| 4740CH   | TLCX                  | 030876           |               | PILBS  | 10/70     |
| 4740CH   | TLCX                  | 030877           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030878           |               | DREYF  | 10/70     |
| 4740CH   | TLCX                  | 030879           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030880           |               |        | 10/70     |
| 4740CH   | TLCX                  | 030882           |               | CARGI  | 10/70     |

| CAR TYPE | * BEGINNING INI. NUMBER | * C A R S * ENDING NUMBER | LESSEE | DATE INST |
|----------|-------------------------|---------------------------|--------|-----------|
| 4740CH   | TLCX 030883             | TLCX 030884               |        | 10/70     |
| 4740CH   | TLCX 030885             |                           | CARGI  | 10/70     |
| 4740CH   | TLCX 030886             |                           | DREYF  | 10/70     |
| 4740CH   | TLCX 030887             |                           | CARGI  | 10/70     |
| 4740CH   | TLCX 030888             |                           | DREYF  | 10/70     |
| 4740CH   | TLCX 030889             | TLCX 030892               |        | 10/70     |
| 4740CH   | TLCX 030893             | TLCX 030895               |        | 10/70     |
| 4740CH   | TLCX 030894             |                           | CARGI  | 10/70     |
| 4740CH   | TLCX 030895             |                           | CHEST  | 10/70     |
| 4740CH   | TLCX 030896             |                           | PILBS  | 10/70     |
| 4740CH   | TLCX 030897             |                           |        | 10/70     |
| 4740CH   | TLCX 030898             |                           |        | 10/70     |
| 4740CH   | TLCX 030899             | TLCX 030901               | FARMG  | 10/70     |
| 4740CH   | TLCX 030902             |                           | BARTL  | 10/70     |
| 4740CH   | TLCX 030903             | TLCX 030904               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030905             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030906             | TLCX 030912               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030907             |                           | CARGI  | 10/70     |
| 4740CH   | TLCX 030908             |                           | MONSA  | 10/70     |
| 4740CH   | TLCX 030909             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030910             | TLCX 030919               | MONSA  | 10/70     |
| 4740CH   | TLCX 030911             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030912             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030913             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030914             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030915             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030916             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030917             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030918             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030919             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030920             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030921             | TLCX 030922               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030923             |                           | MONSA  | 10/70     |
| 4740CH   | TLCX 030924             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030925             | TLCX 030926               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030927             | TLCX 030930               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030928             |                           | CENSO  | 10/70     |
| 4740CH   | TLCX 030929             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030930             |                           | CENSO  | 10/70     |
| 4740CH   | TLCX 030931             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030932             |                           | CENSO  | 10/70     |
| 4740CH   | TLCX 030933             | TLCX 030937               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030934             | TLCX 030939               | MONSA  | 10/70     |
| 4740CH   | TLCX 030935             | TLCX 030945               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030936             | TLCX 030951               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030937             | TLCX 030953               | MONSA  | 10/70     |
| 4740CH   | TLCX 030938             | TLCX 030956               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030939             |                           | BARTL  | 10/70     |
| 4740CH   | TLCX 030940             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030941             | TLCX 030961               | MONSA  | 10/70     |
| 4740CH   | TLCX 030942             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030943             | TLCX 030966               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030944             | TLCX 030975               | TEMCO  | 10/70     |
| 4740CH   | TLCX 030945             |                           | CARGI  | 10/70     |
| 4740CH   | TLCX 030946             |                           | MONSA  | 10/70     |
| 4740CH   | TLCX 030947             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030948             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030949             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030950             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030951             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030952             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030953             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030954             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030955             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030956             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030957             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030958             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030959             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030960             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030961             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030962             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030963             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030964             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030965             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030966             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030967             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030968             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030969             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030970             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030971             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030972             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030973             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030974             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030975             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030976             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030977             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030978             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030979             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030980             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030981             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030982             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030983             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030984             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030985             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030986             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030987             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030988             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030989             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030990             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030991             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030992             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030993             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030994             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030995             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030996             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030997             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030998             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 030999             |                           | TEMCO  | 10/70     |
| 4740CH   | TLCX 031000             |                           | CARGI  | 10/70     |

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EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/

| CAR TYPE | BEGINNING INI. NUMBER | CARS        | ENDING INI. NUMBER | LESSEE | DATE INST |
|----------|-----------------------|-------------|--------------------|--------|-----------|
| 4740CH   | TLCX 031001           |             |                    | NDNSA  | 10/70     |
| 4740CH   | TLCX 031002           |             |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031004           |             |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031006           |             |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031008           | TLCX 031009 |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031010           |             |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031011           | TLCX 031013 |                    | FARMG  | 10/70     |
| 4740CH   | TLCX 031012           | TLCX 031013 |                    | PILBS  | 12/70     |
| 4740CH   | TLCX 031017           | TLCX 031020 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031022           | TLCX 031028 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031031           | TLCX 031032 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031034           | TLCX 031036 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031038           | TLCX 031039 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031041           |             |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031043           |             |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031045           | TLCX 031048 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031050           | TLCX 031054 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031056           | TLCX 031058 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031062           | TLCX 031065 |                    | FARMG  | 12/70     |
| 4740CH   | TLCX 031067           |             |                    | CHESE  | 12/70     |
| 4740CH   | TLCX 031068           |             |                    | PILBS  | 12/70     |
| 4740CH   | TLCX 031069           | TLCX 031070 |                    |        | 12/70     |
| 4740CH   | TLCX 031071           |             |                    | CHESE  | 12/70     |
| 4740CH   | TLCX 031072           | TLCX 031073 |                    |        | 12/70     |
| 4740CH   | TLCX 031074           |             |                    | CHESE  | 12/70     |
| 4740CH   | TLCX 031075           |             |                    |        | 12/70     |
| 4740CH   | TLCX 031076           | TLCX 031077 |                    | PILBS  | 12/70     |
| 4740CH   | TLCX 031078           |             |                    | CARGI  | 12/70     |
| 4740CH   | TLCX 031079           |             |                    |        | 12/70     |
| 4740CH   | TLCX 031080           |             |                    | CHESE  | 12/70     |
| 4740CH   | TLCX 031081           |             |                    | PILBS  | 12/70     |
| 4740CH   | TLCX 031082           | TLCX 031083 |                    |        | 12/70     |
| 4740CH   | TLCX 031084           |             |                    | CARGI  | 12/70     |
| 4740CH   | TLCX 031085           | TLCX 031086 |                    |        | 12/70     |
| 4740CH   | TLCX 032476           |             |                    |        | 06/70     |
| 4740CH   | TLCX 032477           | TLCX 032479 |                    | LAUHF  | 06/70     |
| 4740CH   | TLCX 032480           |             |                    | LAUHF  | 06/70     |
| 4740CH   | TLCX 032481           | TLCX 032486 |                    | LAUHF  | 06/70     |

CAR TYPE TOTAL

1190 CARS

|        |             |             |  |       |       |
|--------|-------------|-------------|--|-------|-------|
| 5650CH | TLCX 038266 |             |  | AMOCO | 07/70 |
| 5650CH | TLCX 038267 | TLCX 038292 |  | AMOCO | 10/70 |
| 5650CH | TLCX 038293 |             |  | PERKN | 10/70 |
| 5650CH | TLCX 038294 | TLCX 038296 |  | AMOCO | 10/70 |
| 5650CH | TLCX 038298 | TLCX 038306 |  | AMOCO | 10/70 |
| 5650CH | TLCX 038308 | TLCX 038312 |  | AMOCO | 10/70 |
| 5650CH | TLCX 038313 |             |  | AMOCO | 10/70 |
| 5650CH | TLCX 038314 | TLCX 038321 |  | AMOCO | 10/70 |
| 5650CH | TLCX 038322 | TLCX 038323 |  | INLAN | 10/70 |

| CAR<br>TYPE | BEGINNING<br>INI. | CARS<br>NUMBER | ENDING<br>INI. | NUMBER | LESSEE | DATE<br>INST |
|-------------|-------------------|----------------|----------------|--------|--------|--------------|
| 5650CH      | TLCX              | 038326         | TLCX           | 038325 |        | 10/70        |
| 5650CH      | TLCX              | 038327         | TLCX           | 038327 | SHINI  | 10/70        |
| 5650CH      | TLCX              | 038328         |                |        |        | 10/70        |
| 5650CH      | TLCX              | 038329         |                |        | NOPET  | 10/70        |
| 5650CH      | TLCX              | 038330         |                |        |        | 10/70        |
| 5650CH      | TLCX              | 038331         |                |        | NOPET  | 10/70        |
| 5650CH      | TLCX              | 038332         |                |        |        | 10/70        |
| 5650CH      | TLCX              | 038333         |                |        | NOPET  | 10/70        |
| 5650CH      | TLCX              | 038334         |                |        | COSDN  | 10/70        |
| 5650CH      | TLCX              | 038335         |                |        | NOPET  | 10/70        |
| 5650CH      | TLCX              | 038336         |                |        | CERTN  | 10/70        |
| 5650CH      | TLCX              | 038337         |                |        | NOPET  | 10/70        |
| 5650CH      | TLCX              | 038338         | TLCX           | 038343 |        | 10/70        |
| 5650CH      | TLCX              | 038344         | TLCX           | 038346 |        | 10/70        |
| 5650CH      | TLCX              | 038347         |                |        | COSDN  | 10/70        |
| 5650CH      | TLCX              | 038348         |                |        | GECPY  | 10/70        |
| 5650CH      | TLCX              | 038349         | TLCX           | 038350 |        | 10/70        |
| 5650CH      | TLCX              | 038351         |                |        | VISTA  | 10/70        |
| 5650CH      | TLCX              | 038352         |                |        | DARTC  | 10/70        |
| 5650CH      | TLCX              | 038353         |                |        | DIARC  | 10/70        |
| 5650CH      | TLCX              | 038354         | TLCX           | 038355 |        | 10/70        |
| 5650CH      | TLCX              | 038356         |                |        | VISTA  | 10/70        |
| 5650CH      | TLCX              | 038357         |                |        | DIARC  | 10/70        |
| 5650CH      | TLCX              | 038358         |                |        | GECPY  | 10/70        |
| 5650CH      | TLCX              | 038359         |                |        | ALLCH  | 10/70        |
| 5650CH      | TLCX              | 038360         |                |        | MOBIL  | 10/70        |
| 5650CH      | TLCX              | 038361         |                |        | ALLCH  | 10/70        |
| 5650CH      | TLCX              | 038362         | TLCX           | 038363 |        | 10/70        |
| 5650CH      | TLCX              | 038364         |                |        | DIARC  | 10/70        |
| 5650CH      | TLCX              | 038365         |                |        | DARTC  | 10/70        |
| 5650CH      | TLCX              | 038366         |                |        | SHINI  | 10/70        |
| 5650CH      | TLCX              | 038367         |                |        | MOBIL  | 10/70        |
| 5650CH      | TLCX              | 038368         |                |        | DIARC  | 10/70        |
| 5650CH      | TLCX              | 038370         |                |        |        | 12/70        |
| 5650CH      | TLCX              | 038371         | TLCX           | 038419 |        | 12/70        |
| 5650CH      | TLCX              | 038420         |                |        | AMOCO  | 12/70        |
| 5650CH      | TLCX              | 038421         |                |        | COSDN  | 12/70        |
| 5650CH      | TLCX              | 038422         | TLCX           | 038423 |        | 12/70        |
| 5650CH      | TLCX              | 038423         | TLCX           | 038428 |        | 12/70        |
| 5650CH      | TLCX              | 038424         | TLCX           | 038430 |        | 12/70        |
| 5650CH      | TLCX              | 038431         |                |        | DIARC  | 12/70        |
| 5650CH      | TLCX              | 038432         |                |        | DARTC  | 12/70        |
| 5650CH      | TLCX              | 038433         |                |        | VISTA  | 12/70        |
| 5650CH      | TLCX              | 038434         |                |        | SHINI  | 12/70        |
| 5650CH      | TLCX              | 038435         |                |        | VISTA  | 12/70        |
| 5650CH      | TLCX              | 038436         |                |        | DIARC  | 12/70        |
| 5650CH      | TLCX              | 038437         |                |        | UCARB  | 12/70        |
| 5650CH      | TLCX              | 038438         |                |        | MOBIL  | 12/70        |
| 5650CH      | TLCX              | 038439         |                |        | SHINI  | 12/70        |
| 5650CH      | TLCX              | 038440         | TLCX           | 038441 |        | 12/70        |
| 5650CH      | TLCX              | 038442         |                |        | UCARB  | 12/70        |
| 5650CH      | TLCX              |                |                |        | MOBIL  | 12/70        |
| 5650CH      | TLCX              |                |                |        | DARTC  | 12/70        |

BIL60450

PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31

| CAR<br>TYPE | BEGINNING<br>INZ. NUMBER | CARS<br>INZ. NUMBER | ENDING<br>NUMBER | LESSEE | DATE<br>INST |
|-------------|--------------------------|---------------------|------------------|--------|--------------|
| 3650CH      | TLCX                     | 038443              |                  | UCARB  | 12/70        |
| 3650CH      | TLCX                     | 038444              |                  | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038445              | TLCX 038448      | MOBIL  | 12/70        |
| 3650CH      | TLCX                     | 038446              |                  | UCARB  | 12/70        |
| 3650CH      | TLCX                     | 038447              | TLCX 038451      | DARTC  | 12/70        |
| 3650CH      | TLCX                     | 038448              |                  | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038449              |                  | ALLCH  | 12/70        |
| 3650CH      | TLCX                     | 038450              |                  | UCARB  | 12/70        |
| 3650CH      | TLCX                     | 038451              |                  | MOBIL  | 12/70        |
| 3650CH      | TLCX                     | 038452              |                  | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038453              |                  | SHINI  | 12/70        |
| 3650CH      | TLCX                     | 038454              |                  | MOBIL  | 12/70        |
| 3650CH      | TLCX                     | 038455              |                  | UCARB  | 12/70        |
| 3650CH      | TLCX                     | 038456              |                  | SHINI  | 12/70        |
| 3650CH      | TLCX                     | 038457              | TLCX 038463      | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038458              |                  | VISTA  | 12/70        |
| 3650CH      | TLCX                     | 038459              |                  | ROMAS  | 12/70        |
| 3650CH      | TLCX                     | 038460              |                  | VISTA  | 12/70        |
| 3650CH      | TLCX                     | 038461              |                  | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038462              |                  | COSON  | 12/70        |
| 3650CH      | TLCX                     | 038463              |                  | DIARC  | 12/70        |
| 3650CH      | TLCX                     | 038464              |                  | AMOCO  | 01/71        |
| 3650CH      | TLCX                     | 038465              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038466              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038467              |                  | NDPET  | 01/71        |
| 3650CH      | TLCX                     | 038468              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038469              | TLCX 038477      | MOBIL  | 01/71        |
| 3650CH      | TLCX                     | 038470              |                  | GECPY  | 01/71        |
| 3650CH      | TLCX                     | 038471              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038472              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038473              | TLCX 038482      | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038474              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038475              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038476              |                  | MOBIL  | 01/71        |
| 3650CH      | TLCX                     | 038477              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038478              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038479              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038480              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038481              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038482              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038483              |                  | MOBIL  | 01/71        |
| 3650CH      | TLCX                     | 038484              |                  | DARTC  | 01/71        |
| 3650CH      | TLCX                     | 038485              |                  | CERTN  | 01/71        |
| 3650CH      | TLCX                     | 038486              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038487              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038488              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038489              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038490              | TLCX 038501      | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038491              |                  | COSON  | 01/71        |
| 3650CH      | TLCX                     | 038492              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038493              | TLCX 038506      | GECPY  | 01/71        |
| 3650CH      | TLCX                     | 038494              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038495              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038496              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038497              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038498              |                  | MOBIL  | 01/71        |
| 3650CH      | TLCX                     | 038499              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038500              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038501              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038502              |                  | MOBIL  | 01/71        |
| 3650CH      | TLCX                     | 038503              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038504              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038505              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038506              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038507              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038508              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038509              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038510              |                  | DIARC  | 01/71        |
| 3650CH      | TLCX                     | 038511              |                  | SHINI  | 01/71        |
| 3650CH      | TLCX                     | 038512              |                  | MOBIL  | 01/71        |



BILG0450

PTL

EQUIPMENT TRUST 02 - CAR TYPE SEQUENCE AS OF 12/31/

| CAR TYPE | BEGINNING INI. NUMBER | ENDING INI. NUMBER | LESSEE | DATE INST |
|----------|-----------------------|--------------------|--------|-----------|
| 3650CH   | TLCK 038551           | 2                  | SHINI  | 01/77     |
| 3650CH   | TLCK 038552           |                    | CERTN  | 01/77     |
| 3650CH   | TLCK 038553           |                    |        | 01/77     |
| 3650CH   | TLCK 038554           |                    |        | 01/77     |
| 3650CH   | TLCK 038555           |                    | NOPEY  | 01/77     |
| 3650CH   | TLCK 038556           |                    |        | 01/77     |
| 3650CH   | TLCK 038557           |                    | NOPEY  | 01/77     |
| 3650CH   | TLCK 038558           |                    | DARTC  | 01/77     |
| 3650CH   | TLCK 038559           |                    | SHINI  | 01/77     |
| 3650CH   | TLCK 038560           |                    | DIARC  | 01/77     |
| 3650CH   | TLCK 038561           |                    |        | 01/77     |
| 3650CH   | TLCK 038562           |                    | NOPEY  | 01/77     |
| 3650CH   | TLCK 038563           |                    | DIARC  | 01/77     |
| 3650CH   | TLCK 038564           |                    | DARTC  | 01/77     |
| 3650CH   | TLCK 038565           |                    | SHINI  | 01/77     |
| 3650CH   | TLCK 038566           | TLCK 038527        | DIARC  | 01/77     |
| 3650CH   | TLCK 038567           |                    | CECPY  | 01/77     |
| 3650CH   | TLCK 038568           |                    |        | 01/77     |
| 3650CH   | TLCK 038569           |                    | DARTC  | 01/77     |
| 3650CH   | TLCK 038570           |                    | VISTA  | 01/77     |
| 3650CH   | TLCK 038571           | TLCK 038533        | SHINI  | 01/77     |
| 3650CH   | TLCK 038572           |                    | AMOCO  | 01/77     |
| 3650CH   | TLCK 038573           |                    | SHINI  | 01/77     |
| 3650CH   | TLCK 038574           | TLCK 038538        |        | 01/77     |
| 3650CH   | TLCK 038575           |                    | SHINI  | 01/77     |
| 3650CH   | TLCK 038576           |                    | VISTA  | 01/77     |
| 3650CH   | TLCK 038577           |                    | DIARC  | 01/77     |
| 3650CH   | TLCK 038578           |                    | VISTA  | 01/77     |
| 3650CH   | TLCK 038579           |                    | DARTC  | 01/77     |
| 3650CH   | TLCK 038580           |                    | DIARC  | 01/77     |
| 3650CH   | TLCK 038581           |                    | NOPEY  | 01/77     |
| 3650CH   | TLCK 038582           |                    | CERTN  | 01/77     |
| 3650CH   | TLCK 038583           |                    |        | 01/77     |
| 3650CH   | TLCK 038584           |                    | NOPEY  | 01/77     |
| 3650CH   | TLCK 038585           |                    | CERTN  | 01/77     |
| 3650CH   | TLCK 038586           |                    | SHINI  | 01/77     |
| 3650CH   | TLCK 038587           |                    | VISTA  | 01/77     |

CAR TYPE TOTAL 281 CARS

60FT18 RSP 006800 RSP 006802 06/70

CAR TYPE TOTAL 3 CARS

TRUST 02 TOTAL 1731 CARS

LESS: 4140 OFF KYLE 30366

THEN 30898 INCLUSIVE &lt; 28 &gt; CARS

TRUST 02 TOTAL 1,703 CARS